

Planned Giving Acceptance Policy

The Memphis Botanic Garden Foundation, Inc., a Tennessee 501 (c) 3 nonprofit, gratefully accepts unrestricted planned giving gifts and, upon review and agreement, restricted gifts that meet the needs of the Garden.

Gifts of cash or appreciated securities from Wills, Trust, IRAs, Life Insurance Policies, or other Retirement Plans are all welcome. We urge you to work with an attorney or tax advisor and to notify the Memphis Botanic Garden, in advance, that we are included in your estate plans.

Generally speaking, planned giving gifts will be added to our Endowment for the long term financial well being and growth of the Garden. Funds can only be withdrawn from our endowment by a vote of our Board of Directors. Restricted gifts (upon acceptance), and on rare occasions, and only with the consent of our Board of Directors, and unrestricted gifts may be used for other needs.

Any questions may be directed to Michael Allen at <u>michael.allen@membg.org</u> or 901-636-4101.